



# IntraSoft Technologies Limited

**Regd. Office :** 502A Prathamesh, Raghuvanshi Mills Compound, S.B. Marg, Lower Parel, Mumbai - 400 013  
**T:** +91-22-2491-2123 **F:** +91-22-2490-3123 **E:** intrasoft@itlindia.com **W:** www.itlindia.com **CIN:** L24133MH1996PLC197857  
**Corp. Office :** Suite 301, 145 Rash Behari Avenue, Kolkata - 700 029. **Tel:** +91-33-4023-1234 **Fax:** +91-33-2464-6584

**Date:** February 12, 2026

**Corporate Relationship Department**  
**BSE Limited**  
25<sup>th</sup> Floor, P.J. Towers, Dalal Street  
Fort, Mumbai - 400 001

**Corporate Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C1, G - Block  
Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051

**Scrip Code:** 533181 / ISFT

**Dear Sir,**

**Sub:** **Outcome of the Board Meeting and disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") held on Thursday, February 12, 2026**

**Ref:** **Regulation 30(2) and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject, the Board of Directors at its Meeting held on Thursday, February 12, 2026, have amongst other matters considered, approved and taken on record the following:

1. Un-Audited Standalone and Consolidated Financial Results for the Quarter and Nine months period ended December 31, 2025.
2. Limited Review Report on Un-Audited Standalone and Consolidated Financial Results for the Quarter ended December 31, 2025;

The Board Meeting commenced at 03:30 P.M. and concluded at 4:30 P.M.

Please find enclosed the copy of Un-Audited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025 and the Limited Review Report issued by M/s. K.N. Gutgutia & Co., Chartered Accountants, the Statutory Auditors of the Company on the said Quarterly Financial Results in accordance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking You,

Yours faithfully,  
For **IntraSoft Technologies Limited**

**Poonam Luharuka**  
**Company Secretary & Compliance Officer**



**Encl.:** As above

**Limited Review Report on Quarterly and Year to Date Unaudited Consolidated Financial Results of IntraSoft Technologies Limited pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.**

To  
The Board of Directors of  
IntraSoft Technologies Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. IntraSoft Technologies Limited (the "Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group") for the quarter ended December 31, 2025 and Year to Date from April 1, 2025 to December 31, 2025 together with notes thereon (herein referred to as 'the Statement') attached herewith. The statement is being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("the Regulation"), as amended, and has been initialed by us for identification purpose.
2. This Statement, which is the responsibility of the Parent Company's management and approved by the Parent's Board of Directors in their meeting held on February 12, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," specified under Section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making enquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Statement includes the results of the following entities:
- Intrasoft Ventures Pte Ltd. (Singapore) ("IVPL")
  - 123Greetings.com, Inc. (USA)
  - One Two Three Greeting (India) Pvt. Ltd. (India)
  - 123Stores, Inc. (USA) [Subsidiary of IVPL]
  - 123Stores E commerce Pvt. Ltd. (India) [Subsidiary of 123Stores, Inc.]
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of other auditors and management certified accounts referred to in paragraph 6 & 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial result and other financial information in respect of one step down subsidiary, whose interim financial information reflects total income of Rs 13525.13 Lacs and Rs 39460.11 Lacs, total net profit after tax of Rs. 274.44 Lacs and Rs 977.18 Lacs and total comprehensive income (comprising of profit and other comprehensive income) of Rs 274.44 Lacs and Rs 977.18 Lacs for the quarter ended December 31, 2025 and for period April 1, 2025 to December 31, 2025 respectively as considered in the Statement. This financial results has been reviewed by other auditors whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.
7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information of 3 subsidiaries and one step down subsidiary, whose interim financial reflects total income of Rs. 148.21 Lacs and Rs 376.39 Lacs, total net profit after tax of Rs 9.40 Lacs and Rs 2.15 Lacs and total comprehensive income (comprising of profit and other comprehensive income) of Rs 9.40 Lacs and Rs 2.15 Lacs for the quarter ended December 31, 2025 and for period April 1, 2025 to December 31, 2025 respectively as considered in the Statement, which have not been reviewed by their auditors. The unaudited financial result / financial information have been approved and furnished to us by the management of the respective subsidiary companies. According to the information and explanations given to us by the Management of the Parent Company, these financial results are not material to the Group. Our conclusion on the statement is not modified in respect of the above matter.



8. Out of the above subsidiaries stated in Paragraph 4 above, 2 subsidiaries and 1 step down subsidiary are located outside India whose interim financial results have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been either reviewed by other auditors or certified by the management, wherever stated above, under generally accepted auditing standards applicable in their respective countries. The Parent company's management has converted the financial results of such subsidiaries located outside India from the accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors/management certified accounts and the conversion adjustments prepared by the management of the Parent Company.

**For K N Gutgutia & Co.**  
*Chartered Accountants*  
Firm Registration No.304153E



**(K.C. Sharma)**

*Partner*

Membership No. 050819  
UDIN: 26050819INTUYE3623

**Place:** Kolkata

**Date:** February 12, 2026



**INTRASOFT TECHNOLOGIES LIMITED**

Regd. Off: 502A, Prathamesh, Bhagvanshu Mills Compound, Senapati Bapat Marg, Lower Park, Mumbai 400 013. CIN : L24135MH1996PLC197857  
Tel : 91-22-4004-0008, Fax : 91-22-2490-3123, Email : intrasoft@itindia.com, Website : www.itindia.com

**Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended 31 December 2025**

Sl. No.	Particulars	₹ in lacs					
		For the quarter ended			For the nine-months ended		Year ended
		31 December 2025 (Unaudited)	30 September 2025 (Unaudited)	31 December 2024 (Unaudited)	31 December 2025 (Unaudited)	31 December 2024 (Unaudited)	31 March 2025 (Audited)
<b>I</b>	<b>Income</b>						
	Revenue from operations	13,666.67	13,251.45	12,834.04	39,817.24	37,715.37	50,719.37
<b>II</b>	Other income	3.08	5.83	8.69	16.95	145.45	141.13
<b>III</b>	<b>Total income (I+II)</b>	<b>13,669.75</b>	<b>13,257.28</b>	<b>12,842.73</b>	<b>39,834.19</b>	<b>37,860.82</b>	<b>50,860.50</b>
	<b>Expenses</b>						
	(a) Cost of goods sold	-	-	-	-	-	-
	(b) Shipping and handling expenses	8,794.30	8,505.64	8,149.44	25,517.34	23,815.80	32,107.22
	(c) Sales and marketing expenses	2,134.30	2,042.98	1,919.74	6,129.14	5,577.19	7,544.35
	(d) Employee benefit expenses	2,058.89	1,967.24	1,912.82	5,919.53	5,391.25	7,554.11
	(e) Finance costs	145.48	148.73	212.04	448.65	717.07	927.25
	(f) Depreciation and amortisation expense	25.90	24.56	31.39	83.85	223.68	255.55
	(g) Other expenses	16.78	17.54	23.66	32.30	66.99	85.38
<b>IV</b>	<b>Total expenses</b>	<b>13,319.34</b>	<b>12,888.49</b>	<b>12,449.98</b>	<b>38,676.13</b>	<b>36,631.39</b>	<b>49,303.81</b>
<b>V</b>	<b>Profit before tax (III-IV)</b>	<b>350.41</b>	<b>368.79</b>	<b>392.75</b>	<b>1,158.06</b>	<b>1,229.43</b>	<b>1,556.69</b>
<b>VI</b>	<b>Tax expense</b>						
	(a) Current tax	-	-	-	-	-	-
	(b) Deferred tax (includes reversal/utilisation of MAT Credit)	11.58	11.70	17.34	32.44	57.04	37.67
	(c) Income tax for earlier years	77.54	19.54	105.05	116.55	171.79	263.30
		(0.04)	(3.66)	(0.07)	(3.70)	(12.68)	(12.78)
<b>VII</b>	<b>Profit for the period (V-VI)</b>	<b>88.88</b>	<b>27.58</b>	<b>122.30</b>	<b>145.29</b>	<b>196.15</b>	<b>288.19</b>
<b>VIII</b>	<b>Other Comprehensive Income (net of tax)</b>	<b>261.53</b>	<b>341.21</b>	<b>270.45</b>	<b>1,012.77</b>	<b>1,033.28</b>	<b>1,268.50</b>
	i. Items that will not be reclassified subsequently to Profit or Loss						
	Remeasurement benefit of post employment defined benefit obligations	-	-	-	-	-	-
	Income tax effect on above	(1.30)	(1.30)	(1.93)	(4.30)	(5.78)	(14.28)
		0.42	0.41	0.54	1.25	1.61	3.97
	ii. Items that will be reclassified subsequently to Profit or Loss						
	Gain/(loss) on fair value of investments in debt instruments through OCI	-	-	-	-	21.48	21.48
	Exchange differences on translation of financial statements of foreign operations	290.08	827.15	514.11	1,144.54	472.61	443.42
	Income tax effect on above	-	-	-	-	(3.98)	(3.98)
	<b>Total Other Comprehensive Income for the period (net of tax)</b>	<b>289.00</b>	<b>826.04</b>	<b>512.72</b>	<b>1,141.29</b>	<b>483.94</b>	<b>448.61</b>
<b>IX</b>	<b>Total Comprehensive Income for the period (VII+VIII)</b>	<b>550.53</b>	<b>1,167.25</b>	<b>783.17</b>	<b>2,154.06</b>	<b>1,517.22</b>	<b>1,717.11</b>
<b>X</b>	<b>Paid up equity share capital</b>						
	(face value of Rs 10 each, fully paid up)	1,631.17	1,631.17	1,631.17	1,631.17	1,631.17	1,631.17
<b>XI</b>	<b>Other equity (excluding revaluation reserve)</b>						
<b>XII</b>	<b>Earnings per equity share (EPS) (₹)</b>						<b>21,218.31</b>
	Basic and diluted EPS	1.60	2.09	1.66	6.21	6.33	7.78

**Notes:**

- The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 12, 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules thereunder. **These results have been subjected to a limited review by the Statutory Auditors of the Company who have issued unmodified audit conclusion thereon.**
- As of 31 December 2025, IntraSoft Technologies Group ("the Group") comprises the parent Company i.e. IntraSoft Technologies Limited and its five subsidiaries (including two step down subsidiaries).
- As per the requirement of IND AS 108 as notified under Companies (Indian Accounting Standards) Rules 2015 as specified under Section 133 of the Companies Act, no disclosure is required for Segment reporting as the Company is operating in single business segment of Internet based delivery of products and services.
- Deferred tax include reversal of MAT Credit Entitlement for FY2010-11 utilised/lapsed till current reporting period, amounting Rs. 83.99 lacs. (Previous year includes Rs. 115.72 lacs for FY2009-10)
- The Government of India has consolidated 29 Labour Codes ("New Labour Code"), effective from 21st November 2025, with the related rules yet to be notified. The Codes, inter-alia, introduce a uniform definition of wages which has impact on gratuity and leave liability. The Group has assessed the impact of these changes, which is not material and hence will be accounted for at the year end 31.03.2026, if any. The Group will continue to monitor developments and assess any further impact on employee benefit liabilities.
- Previous period figures have been re-grouped/re-classified wherever necessary, to conform to current period's classification.
- The Consolidated financial results of the Company for the quarter and nine months ended 31 December 2025 are available on the Company's website www.itindia.com.

Place: Kolkata  
Dated: February 12, 2026



For IntraSoft Technologies Limited

*Arvind Kajeia*

Arvind Kajeia  
Managing Director  
DIN: 00106901



**Limited Review Report on Quarterly and Year to Date Unaudited Standalone Financial Results of IntraSoft Technologies pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To,  
The Board of Directors of  
IntraSoft Technologies Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. IntraSoft Technologies Limited** ("the Company") for the quarter ended December 31, 2025 and Year to Date from April 1, 2025 to December 31, 2025 together with notes thereon (herein after referred to as "the Statement"), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended, and has been initialled by us for identification purpose.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on February 12, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" specified under Section 143(10) of the Companies Act, 2013. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.N Gutgutia & Co.  
Chartered Accountants  
Firm Registration No.304153E



(K.C. Sharma)  
Partner

Membership No. 050819

UDIN: 26050819NVNUP4771



Place: Kolkata

Date: February 12, 2026

**INTRASOFT TECHNOLOGIES LIMITED**

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**Statement of Unaudited Standalone Financial Results for the quarter and nine months ended 31 December 2025**

Sl. No.	Particulars	(₹ in lacs)					
		For the quarter ended			For the nine-months ended		Year ended
		31 December 2025	30 September 2025	31 December 2024	31 December 2025	31 December 2024	31 March 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
<b>I</b>	<b>Income</b>						
	Revenue from operations						
<b>II</b>	Other income	319.04	297.75	411.40	943.90	893.60	1,278.46
		17.01	45.42	19.66	73.37	167.21	192.08
<b>III</b>	<b>Total Income (I+II)</b>	<b>336.05</b>	<b>343.17</b>	<b>431.06</b>	<b>1,017.27</b>	<b>1,060.81</b>	<b>1,470.54</b>
	<b>Expenses</b>						
	(a) Employee benefit expenses						
	(b) Finance costs	145.48	148.71	211.95	448.62	580.75	790.48
	(c) Depreciation and amortisation expense	32.62	31.22	35.33	103.11	125.98	161.45
	(d) Other expenses	11.81	12.44	18.29	37.25	47.32	55.60
		76.49	79.21	60.02	229.47	199.39	258.17
<b>IV</b>	<b>Total expenses</b>	<b>266.40</b>	<b>271.58</b>	<b>325.59</b>	<b>818.45</b>	<b>948.44</b>	<b>1,265.78</b>
<b>V</b>	<b>Profit/(loss) before tax (III-IV)</b>	<b>69.65</b>	<b>71.59</b>	<b>105.47</b>	<b>198.82</b>	<b>112.37</b>	<b>204.76</b>
<b>VI</b>	<b>Tax expense</b>						
	(a) Current tax						
	(b) Deferred tax (includes reversal/utilisation of MAT Credit)	11.38	11.70	17.28	32.44	17.79	31.79
		68.57	10.77	83.89	85.97	50.84	116.36
<b>VII</b>	<b>Profit/(loss) for the period (V-VI)</b>	<b>79.95</b>	<b>22.47</b>	<b>101.17</b>	<b>118.41</b>	<b>68.63</b>	<b>148.15</b>
<b>VIII</b>	<b>Other Comprehensive Income (net of tax)</b>	<b>(10.30)</b>	<b>49.12</b>	<b>4.30</b>	<b>80.41</b>	<b>43.74</b>	<b>56.61</b>
	<b>i. Items that will not be reclassified subsequently to Profit or Loss</b>						
	Remeasurement benefit of post employment defined benefit obligations						
	Income tax effect on above	(1.50)	(1.50)	(1.93)	(4.50)	(5.78)	(14.28)
	Income tax effect on above	0.42	0.41	0.54	1.25	1.61	3.97
	<b>ii. Items that will be reclassified subsequently to Profit or Loss</b>						
	Gain/(loss) on fair value of investments in debt instruments through OCI					21.48	21.48
	Income tax effect on above					(5.98)	(5.98)
	<b>Total Other Comprehensive Income for the period (net of tax)</b>	<b>(1.08)</b>	<b>(1.09)</b>	<b>(1.39)</b>	<b>(3.25)</b>	<b>11.33</b>	<b>5.19</b>
<b>IX</b>	<b>Total Comprehensive Income for the period (VII+VIII)</b>	<b>(11.38)</b>	<b>48.03</b>	<b>2.91</b>	<b>77.16</b>	<b>55.07</b>	<b>61.80</b>
<b>X</b>	<b>Paid up equity share capital</b> (face value of ₹ 10 each, fully paid up)	<b>1,631.17</b>	<b>1,631.17</b>	<b>1,631.17</b>	<b>1,631.17</b>	<b>1,631.17</b>	<b>1,631.17</b>
<b>XI</b>	<b>Other equity (excluding revaluation reserve)</b>						
<b>XII</b>	<b>Earnings per equity share (EPS) (₹)</b> Basic and diluted EPS	<b>(0.06)</b>	<b>0.30</b>	<b>0.03</b>	<b>0.49</b>	<b>0.27</b>	<b>0.35</b>

**Notes:**

- The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 12, 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules thereunder. These results have been subjected to a limited review by the Statutory Auditors of the Company who have issued unmodified audit conclusion thereon.
- As per the requirement of IND AS 108 as notified under Companies (Indian Accounting Standards) Rules 2015 as specified under Section 133 of the Companies Act, no disclosure is required for Segment reporting as the Company is operating in single business segment of Internet based delivery of services.
- Deferred tax include reversal of MAT Credit Entitlement for FY2010-11 utilised/taxed till current reporting period, amounting Rs. 83.99 lacs. (Previous year includes Rs. 115.72 lacs for FY2009-10)
- The Government of India has consolidated 29 Labour Codes ("New Labour Code"), effective from 21st November 2025, with the related rules yet to be notified. The Codes, interalia, introduce a uniform definition of wages which has impact on gratuity and leave liability. The Company has assessed the impact of these changes, which is not material and hence will be accounted for at the year end 31.03.2026, if any. The Company will continue to monitor developments and assess any further impact on employee benefit liabilities.
- Previous period figures have been re-grouped/re-classified wherever necessary, to conform to current period's classification.
- The standalone financial results of the Company for the quarter and nine months ended 31 December 2025 are available on the Company's website [www.inlindia.com](http://www.inlindia.com).

For IntraSoft Technologies Limited



*(Signature)*

Arunal Kajaria  
Managing Director  
DIN: 00106901

Place: Kolkata  
Date: February 12, 2026

