

INTRASOFT TECHNOLOGIES LIMITED

Regd Off: 502A, Prathamesh, Raghuvanshi Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. CIN : L24133MH1996PLC197857
Tel : 91-22-4004-0008, Fax : 91-22-2490-3123, Email : intrasoft@itlindia.com, Website : www.itlindia.com

Statement of Audited Consolidated Financial Results for the quarter and year ended 31 March 2026

Sl. No.	Particulars	For the quarter ended			Year ended	
		31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
		(Audited) [refer note-4 below]	(Unaudited)	(Audited) [refer note-4 below]	(Audited)	(Audited)
	Income					
I	Revenue from operations	13,604.74	13,666.67	13,004.00	53,421.98	50,719.37
II	Other income	22.68	3.08	12.30	39.63	141.13
III	Total income (I+II)	13,627.42	13,669.75	13,016.30	53,461.61	50,860.50
	Expenses					
	(a) Cost of goods sold	8,730.32	8,784.30	8,291.42	34,247.66	32,107.22
	(b) Shipping and handling expenses	2,124.75	2,134.30	1,967.16	8,253.89	7,544.35
	(c) Sales and marketing expenses	2,037.74	2,058.89	1,962.86	7,957.27	7,554.11
	(d) Employee benefit expenses	171.12	145.48	210.18	619.77	927.25
	(e) Finance costs	31.37	25.96	31.87	115.22	255.55
	(f) Depreciation and amortisation expense	16.12	16.78	18.39	68.42	85.38
	(g) Other expenses	139.79	153.63	207.16	665.11	829.95
IV	Total expenses	13,251.21	13,319.34	12,689.04	51,927.34	49,303.81
V	Profit before tax (III-IV)	376.21	350.41	327.26	1,534.27	1,556.69
VI	Tax expense					
	(a) Current tax	18.24	11.38	0.63	50.68	37.67
	(b) Deferred tax (includes reversal/utilisation of MAT Credit)	43.08	77.54	91.51	159.63	263.30
	(c) Income tax for earlier years	(0.04)	(0.04)	(0.10)	(3.74)	(12.78)
VII	Profit for the period (V-VI)	61.28	88.88	92.04	206.57	288.19
VIII	Other Comprehensive Income (net of tax)	314.93	261.53	235.22	1,327.70	1,268.50
	i. Items that will not be reclassified subsequently to Profit or Loss					
	Remeasurement benefit of post employment defined benefit obligations	8.81	(1.50)	(8.50)	4.31	(14.28)
	Income tax effect on above	(2.45)	0.42	2.36	(1.20)	3.97
	ii. Items that will be reclassified subsequently to Profit or Loss					
	Gain/(loss) on fair value of investments in debt instruments through OCI	-	-	-	-	21.48
	Exchange differences on translation of financial statements of foreign operations	1,306.29	290.08	(29.19)	2,450.83	443.42
	Income tax effect on above	-	-	-	-	(5.98)
	Total Other Comprehensive Income for the period (net of tax)	1,312.65	289.00	(35.33)	2,453.94	448.61
IX	Total Comprehensive Income for the period (VII+VIII)	1,627.58	550.53	199.89	3,781.64	1,717.11
X	Paid up equity share capital (face value of Rs 10 each, fully paid up)	1,631.17	1,631.17	1,631.17	1,631.17	1,631.17
XI	Other equity (excluding revaluation reserve)				24,999.95	21,218.31
XII	Earnings per equity share (EPS) (₹)					
	Basic and diluted EPS	1.93	1.60	1.45	8.14	7.78

Notes:

- The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 27, 2026. The financial results are in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules thereunder. These results have been subjected to an audit by the Statutory Auditors of the Company who have issued unmodified audit reports thereon.
- As of 31 March 2026, IntraSoft Technologies Group ("the Group") comprises the parent Company i.e. IntraSoft Technologies Limited and its five subsidiaries (including two step down subsidiaries).
- Consolidated Statement of Assets and Liabilities and Cash Flows are attached in Annexure I and Annexure II respectively.
- The figures for three months ended March 31, 2026 and March 31, 2025 are arrived at as difference between audited figures in respect of full financial year and the unaudited figures upto nine months ended December 31 of the respective financial year.
- As per the requirement of IND AS 108 as notified under Companies (Indian Accounting Standards) Rules 2015 as specified under Section 133 of the Companies Act, no disclosure is required for Segment reporting as the Company is operating in single business segment of Internet based delivery of products and services.
- Deferred tax include reversal of MAT Credit Entitlement for FY2010-11 utilised/lapsed till current reporting period, amounting Rs. 111.98 lacs. (Previous year includes Rs. 154.29 lacs for FY2009-10)
- The Government of India has consolidated 29 Labour Codes ("New Labour Code"), effective from 21st November 2025, with the related rules. The Codes, interalia, introduce a uniform definition of wages which has impact on gratuity and leave liability. The Group has assessed the impact of these changes, which is not material has been accounted.
- Previous period figures have been re-grouped/re-classified wherever necessary, to conform to current period's classification.
- The Consolidated financial results of the Company for the quarter and year ended 31 March 2026 are available on the Company's website www.itlindia.com.



Place: Kolkata
Dated: May 27, 2026

For IntraSoft Technologies Limited

Arvind Kajaria
Arvind Kajaria
Managing Director
DIN: 00106901

INTRASOFT TECHNOLOGIES LIMITED

Regd Off: 502A, Prathamesh, Raghuvanshi Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. CIN : L24133MH1996PLC197857
Tel : 91-22-4004-0008, Fax : 91-22-2490-3123, Email : intrasoft@itindia.com, Website : www.itindia.com

Consolidated Statement of Assets and Liabilities
(All amounts in ₹ lacs, unless otherwise stated)

Annexure I

Particulars	As at 31 March 2026	As at 31 March 2025
	(Audited)	(Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,166.75	1,235.49
Other intangible assets	5.77	6.01
Other intangible assets under development	27,232.18	22,064.20
Financial assets		
(i) Other financial assets	4.09	4.09
Deferred tax assets (net)	1,529.46	1,641.45
Non-current tax assets	30.28	27.29
Other non-current assets	57.59	38.85
	30,026.12	25,017.38
Current assets		
Inventories	1,229.43	1,918.65
Financial assets		
(i) Investments	-	330.43
(ii) Trade receivables	459.79	402.03
(iii) Cash and cash equivalents	255.60	390.80
(iv) Other bank balances	211.82	49.06
(v) Loans	100.00	100.00
(vi) Other financial assets	8.86	2.95
Current tax assets (net)	5.68	5.10
Other current assets	17.39	35.53
	2,288.57	3,234.55
TOTAL ASSETS	32,314.69	28,251.93
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,631.17	1,631.17
Other equity	24,999.95	21,218.31
	26,631.12	22,849.48
Liabilities		
Non-current liabilities		
Financial liabilities:		
(i) Borrowings	1,629.15	1,109.16
Provisions	43.78	40.58
Deferred tax liabilities (net)	1,871.79	1,655.36
Other non-current liabilities	89.51	91.51
	3,634.23	2,896.61
Current liabilities		
Financial liabilities		
(i) Borrowings	100.00	170.06
(ii) Trade payables		
-Due to micro and small enterprises	-	-
-Due to others	1,652.83	1,581.37
(iii) Other financial liabilities	262.84	681.63
Other current liabilities	25.06	29.43
Provisions	1.82	20.25
Current tax liabilities (net)	6.79	23.10
	2,049.34	2,505.84
TOTAL EQUITY AND LIABILITIES	32,314.69	28,251.93



IntraSoft Technologies Limited

Regd Off: 502A, Prathamesh, Raghuvanshi Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. CIN : L24133MH1996PLC197857
Tel : 91-22-4004-0008, Fax : 91-22-2490-3123, Email : intrasoft@itindia.com, Website : www.itindia.com

Audited Consolidated Statement of Cash flows
(All amounts in ₹ lacs, unless otherwise stated)

Annexure II

Particulars	Year ended	
	31 March 2026	31 March 2025
A. Cash flow from operating activities		
Profit before tax	1,534.27	1,556.69
Adjustments for:		
Depreciation and amortisation expense	68.42	85.38
Net loss/(profit) on disposal of property, plant and equipment	(1.39)	0.30
Dividend income	-	(29.60)
Net gain on sale of investments measured at FVTPL	(6.26)	(41.78)
Net gain arising on remeasurement of investments measured at FVTPL	-	(6.58)
Net loss on sale of bonds/NCDs	-	25.13
Grant income	(2.00)	(2.00)
Income from lease fee and others	-	(15.49)
Finance costs	115.22	255.55
Interest income	(13.26)	(12.04)
Operating profit before working capital changes	1,695.00	1,815.56
Adjustments for working capital changes:		
Increase in trade receivables	(57.76)	(52.39)
Decrease in inventories	689.22	6,731.53
Increase in financial assets	(6.65)	(100.87)
(Increase)/decrease in other assets	(1.61)	61.55
Decrease in provisions	(10.92)	(84.58)
Decrease in financial liabilities	(411.90)	(155.18)
Decrease in other liabilities	(4.37)	(24.65)
Increase in trade payables	71.46	128.40
Cash generated from operating activities	1,962.47	8,319.37
Income tax paid (net of refunds)	(65.81)	(58.85)
Net cash generated from operating activities (A)	1,896.66	8,260.52
B. Cash flow from investing activities:		
Purchase of investments in MF/Bonds	-	(1,730.62)
Sale of investments in MF/Bonds	336.69	10,111.41
Purchase of property, plant and equipment	-	(0.29)
Purchase of other intangible assets	(5,167.98)	(4,112.36)
Proceeds from sale of property, plant and equipment	3.99	(0.35)
Income from investment property	-	15.49
Interest received	10.14	11.05
Dividend received	-	61.65
Investment in fixed deposits (net)	(158.90)	60.59
Net cash generated from/(used in) investing activities (B)	(4,976.06)	4,416.57
C. Cash flow from financing activities:		
Proceeds from long term borrowings	2,000.00	-
Repayment of long term borrowings	(1,551.11)	(12,662.14)
Share issue expenses	-	(3.63)
Dividend paid	(0.60)	(1.49)
Interest paid	(120.47)	(288.31)
Net cash generated from/(used in) financing activities (C)	327.82	(12,955.57)
Net decrease in cash and cash equivalents (A+B+C)	(2,751.58)	(278.48)
Cash and cash equivalents at the beginning of the year	390.80	192.03
Effect of currency translation on cash and cash equivalents	2,616.38	477.25
Cash and cash equivalents at the end of the period	255.60	390.80

a The above Consolidated Statement of Cash Flows has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind-AS)-7 - Statement of Cash Flows.

b Cash and cash equivalents comprises of:

Particulars	₹ in lacs	
	31 March 2026	31 March 2025
Cash on hand	-	0.08
Balances with Scheduled Commercial Banks :		
- In current accounts	255.60	390.72
- Deposits of original maturity of less than 3 months	-	-
Closing cash and cash equivalents	255.60	390.80

